

## **Shelley Russell's Mortgage Application**



shelleyrussell.ca

I want to consolidate debt.			( ) I would like to renovate and improve my existing home.	
) I want to purchase my first home with at least 5% down.			( ) I am interested in switching to a mortgage with better te	
) I want to lower my monthly mortgage payments and lock into a ster rate.			( ) I want to buy a home with zero money down.	
) My mortgage is up for renev	wal soon, get me to	oday's best rate.	( ) I am interested in a variable rate mortgage.	
I am interested in a 1 to 5 years	ear fixed rate mort	gage.	( ) I am interest	ted in a short term, open mortgage.
Personal Information				
First Name, Middle Initial, Last Na	me:			
Date of Birth (mm/dd/yy):	SIN:		Marital Status:	Dependents:
Current Address:				
City:			Province:	Postal Code:
Previous Address (if less than 3 y	ears):			
City:			Province:	Postal Code:
Email Address:	nail Address: Home Phone:			Residential Status (own, rent, etc.)
Current Employer:	L		Work Phone:	
Employer Address:			Province:	Guaranteed Hour Amount
Type of Income (salary, hourly, etc.)  Gross Year		Gross Yearly Incom	ne:	Years There:
Previous Employer (if less than 3	years):			
Employer Address:			Province:	Postal Code:
Type of Income (salary, hourly, etc.)		Gross Yearly Income:		Years There:
Details of Mortgage Loan				
am applying for a (FIRST-TIME/ FIF	RST/ SECOND) mortga	age.	How much of a loan do you ne	;ed?
Monthly Property Taxes:	y Taxes: Current Valu		Date Purchased (approx.):	Original Purchase Price (approx.):
Important Questions				
Have you declared bankruptcy in t	( ) yes ( ) no			
Do you currently guarantee a business loan?				( ) yes ( ) no
Are you currently a co-signer on another loan?				( ) yes ( ) no



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shelleyrussell.ca **Personal Information Co-Applicant** First Name, Middle Initial, Last Name: Date of Birth (mm/dd/yy): SIN: Marital Status: Dependents: Current Address: Postal Code: City: Province: Previous Address (if less than 3 years): City: Province: Postal Code: Email Address: Home Phone: Residential Status (own, rent, etc.) Work Phone: Current Employer: Employer Address: Province: **Guaranteed Hour Amount** Type of Income (salary, hourly, etc.) Gross Yearly Income: Years There: Previous Employer (if less than 3 years): Employer Address: Postal Code: Province: Type of Income (salary, hourly, etc.) Gross Yearly Income: Years There: **Details of First Mortgage** Mortgage Lender (held by): Mortgage Number: Balance: Monthly Payment: Maturity Date: Rate (%): Property Address: Liabilities Total Outstanding Balances: Credit Cards: Loans / Lines of Credit: Total Monthly Payments: Car Payments: Alimony/Support/Other: **Assets** Vehicle 1 (year, make, model): Vehicle 2 (year, make, model): RRSPs: Stocks / Bonds: Cash Savings: Name of Your Bank(s):

Rental Property (please provide details):



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Realtor Name	Current bank of choice	
Referred to Shelley Russell By	Any other income sources?	
Do you have a lawyer?	Any Dependents?	
Comments (Please provide any addition	onal information which could help us to appro	ve your loan.)
,	<u> </u>	
any necessary inquiri	es regarding our mortgage	ell to obtain a credit report and make application and to release this
The information you a amount. If there are a	are providing is used to call any changes in the informa	ed in providing funds on your behalf.  Iculate your max potential mortgage tion you have provided, we must be
notified immediately of	or this mortgage pre-appro	vai wiii be nuii and void.
Applicant Signature:		Date:
Co-Applicant Signature:		Date:

Shelley Russell Mortgage Agent 2 Lic: M09001877