



Shelley Russell's Mortgage Application



shelleyrussell.ca

- ☐ I want to consolidate debt.
- ☐ I want to purchase my first home with at least 5% down.
- ☐ I want to lower my monthly mortgage payments and lock into a better rate.
- ☐ My mortgage is up for renewal soon, get me today's best rate.
- ☐ I am interested in a 1 to 5 year fixed rate mortgage.
- ☐ I would like to renovate and improve my existing home.
- ☐ I am interested in switching to a mortgage with better terms.
- ☐ I want to buy a home with zero money down.
- ☐ I am interested in a variable rate mortgage.
- ☐ I am interested in a short term, open mortgage.

Personal Information

First Name, Middle Initial, Last Name:			
Date of Birth (mm/dd/yy):	SIN:	Marital Status:	Dependents:

Current Address:		
City:	Province:	Postal Code:

Previous Address (if less than 3 years):		
City:	Province:	Postal Code:

Email Address:	Home Phone:	Residential Status (own, rent, etc.)
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Current Employer:		Work Phone:	
Employer Address:		Province:	Guaranteed Hour Amount
Type of Income (salary, hourly, etc.)	Gross Yearly Income:		Years There:

Previous Employer (if less than 3 years):			
Employer Address:		Province:	Postal Code:
Type of Income (salary, hourly, etc.)	Gross Yearly Income:		Years There:

Details of Mortgage Loan

I am applying for a (FIRST-TIME/ FIRST/ SECOND) mortgage.		How much of a loan do you need?	
Monthly Property Taxes:	Current Value of your Home:	Date Purchased (approx.):	Original Purchase Price (approx.):

Important Questions

Have you declared bankruptcy in the past 7 years?	<input type="checkbox"/> yes <input type="checkbox"/> no
Do you currently guarantee a business loan?	<input type="checkbox"/> yes <input type="checkbox"/> no
Are you currently a co-signer on another loan?	<input type="checkbox"/> yes <input type="checkbox"/> no



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Personal Information Co-Applicant

First Name, Middle Initial, Last Name:			
Date of Birth (mm/dd/yy):	SIN:	Marital Status:	Dependents:
Current Address:			
City:	Province:	Postal Code:	
Previous Address (if less than 3 years):			
City:	Province:	Postal Code:	
Email Address:	Home Phone:	Residential Status (own, rent, etc.)	
Current Employer:	Work Phone:		
Employer Address:	Province:	Guaranteed Hour Amount	
Type of Income (salary, hourly, etc.)	Gross Yearly Income:	Years There:	
Previous Employer (if less than 3 years):			
Employer Address:	Province:	Postal Code:	
Type of Income (salary, hourly, etc.)	Gross Yearly Income:	Years There:	

Details of First Mortgage

Mortgage Lender (held by):		Mortgage Number:	
Balance:	Rate (%):	Monthly Payment:	Maturity Date:
Property Address:			

Liabilities

Total Outstanding Balances:	Credit Cards:	Loans / Lines of Credit:
Total Monthly Payments:	Car Payments:	Alimony/Support/Other:

Assets

Vehicle 1 (year, make, model):		
Vehicle 2 (year, make, model):		
RRSPs:	Stocks / Bonds:	Cash Savings:
Name of Your Bank(s):		
Rental Property (please provide details):		



Realtor Name	Current bank of choice
Referred to Shelley Russell By	Any other income sources?
Do you have a lawyer?	Any Dependents?

Applicant Signature:	Date:
Co-Applicant Signature:	Date: