

1.

Table of Contents

Calgary 2023 Office Tenant Business Development Guide

	Subject	Page
1.0	Table of Contents	2
2.0	Welcome to MB Report.	3
3.0	<u>Executive Summary:</u> 2023 Report.	4
4.0	<u>Pandemic Office Tenant Market Statistics:</u> Calgary Office Marketplace 2019 versus Post-pandemic Marketplace 2022.	6
4.1	<u>Chart:</u> Closures, Relocations & Consolidations during the Pandemic.	6
4.2	<u>Chart:</u> Number of Office Tenant Moves 2019 vs 2020-21-22.	7
4.3	<u>Chart:</u> Number of Office Tenants by Industry Sectors 2022.	8
4.4	<u>Chart:</u> Number of Office Tenants Grouped by Square Foot Size 2022.	8
4.5	<u>Chart:</u> Number of Office Tenants Grouped by Head Office Location 2022.	9
4.6	<u>Chart:</u> Office Tenants grouped by number of Multi-site Locations 2022.	9
4.7	<u>Competitive Intelligence:</u> Amount & Size SF of Vacant Office Building Space grouped by Listing Brokers & Landlords from Q1/Q2-2022.	10
5.0	<u>Office Tenant Profiles:</u> Calgary City-wide.	11
5.1	Database Instructions & Methodology:	12
5.2	<u>Database:</u> Calgary City-wide Office Tenants Over 5,000 SF Size. <i>Note:</i> Our Excel Stacking Plan Databases are available with Office Tenants from all square foot sizes.	14
6.0	<u>Office Buildings Directory Lists</u>	148
6.1	<u>Building Directory List:</u> City-wide Office Buildings.	148
6.2	<u>Reverse Address Directory:</u> City-wide Office Buildings.	168
7.0	<u>MB Report:</u> Available PDF Reports & Excel Database Products 2023:	188
8.0	<u>Contact Us:</u>	189