

# RENTAL INCOME & EXPENSES

## INCOME

### PROPERTY 1

Address of Property: \_\_\_\_\_  
 Type of Property: \_\_\_\_\_  
*(Single Family, Duplex, Commercial, etc.)*  
 Rents Received: \_\_\_\_\_  
 Security Deposits Received: \_\_\_\_\_  
 Number of days in 2023: \_\_\_\_\_  
 Property available for rent: \_\_\_\_\_  
 Property used personally: \_\_\_\_\_  
 Rented to Related Party? ☐ YES ☐ NO

### PROPERTY 2

Address of Property: \_\_\_\_\_  
 Type of Property: \_\_\_\_\_  
*(Single Family, Duplex, Commercial, etc.)*  
 Rents Received: \_\_\_\_\_  
 Security Deposits Received: \_\_\_\_\_  
 Number of days in 2023: \_\_\_\_\_  
 Property available for rent: \_\_\_\_\_  
 Property used personally: \_\_\_\_\_  
 Rented to Related Party? ☐ YES ☐ NO

## EXPENSES

Advertising: \_\_\_\_\_  
 Auto & Travel: \_\_\_\_\_  
 Cleaning & Maintenance: \_\_\_\_\_  
 Commissions: \_\_\_\_\_  
 Insurance: \_\_\_\_\_  
 Interest Paid to Banks: \_\_\_\_\_  
 Other Interest: \_\_\_\_\_  
 Legal & Accounting: \_\_\_\_\_  
 Management Fees: \_\_\_\_\_  
 Office Supplies: \_\_\_\_\_  
 Repairs: \_\_\_\_\_  
 Supplies: \_\_\_\_\_  
 Taxes: \_\_\_\_\_  
 Telephone: \_\_\_\_\_  
 Utilities: \_\_\_\_\_  
 Wages: \_\_\_\_\_  
 Other: \_\_\_\_\_  
 \_\_\_\_\_

Advertising: \_\_\_\_\_  
 Auto & Travel: \_\_\_\_\_  
 Cleaning & Maintenance: \_\_\_\_\_  
 Commissions: \_\_\_\_\_  
 Insurance: \_\_\_\_\_  
 Interest Paid to Banks: \_\_\_\_\_  
 Other Interest: \_\_\_\_\_  
 Legal & Accounting: \_\_\_\_\_  
 Management Fees: \_\_\_\_\_  
 Office Supplies: \_\_\_\_\_  
 Repairs: \_\_\_\_\_  
 Supplies: \_\_\_\_\_  
 Taxes: \_\_\_\_\_  
 Telephone: \_\_\_\_\_  
 Utilities: \_\_\_\_\_  
 Wages: \_\_\_\_\_  
 Other: \_\_\_\_\_  
 \_\_\_\_\_

## APPLIANCES, FURNISHINGS, EQUIPMENT & IMPROVEMENTS

Description:

Date Acquired:

Cost:

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

If your rental activity rises to the level of a “trade or business”, you may be required to issue 1099’s to vendors by January 31st.  
 Please contact us with questions.