

MORTGAGE APPLICATION



Donna McLean, Mortgage Agent
 416.721.6105 | donna.mclean@vinegroup.ca | www.vinegroup.ca

TEAM MEMBER OF



Lic. #10330

Primary Applicant

Co-Applicant

PERSONAL INFORMATION

First Name: _____
 Last name: _____

Birthdate: Month: ____ Day: ____ Year: ____

SIN #: _____

E-mail: _____

Home # _____ - _____ - _____ Cell # _____ - _____ - _____

Work # _____ - _____ - _____ Fax # _____ - _____ - _____

Preferred contact method: E-mail Phone

Marital Status:

Married Single Divorced Separated

Common-law Engaged Widowed

of dependents: _____ First-time Buyer? Yes No

Address: _____ Unit: _____

City: _____ Province: _____ Postal code: _____ - _____

Time at residence: Y ____ M ____

Do you currently: Own Rent Live with relatives/others

Current rent: \$ _____

If you have lived at the above address less than three years:

Address: _____ Unit: _____

City: _____ Province: _____ Postal code: _____ - _____

Time at residence: Y ____ M ____

Current rent: \$ _____

First Name: _____

Last name: _____

Birthdate: Month: ____ Day: ____ Year: ____

SIN #: _____

E-mail: _____

Home # _____ - _____ - _____ Cell # _____ - _____ - _____

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City: _____ Province: _____ Postal code: _____ - _____

Time at residence: Y ____ M ____

Current rent: \$ _____

EMPLOYMENT INFORMATION

Are you self-employed? Yes No

Gross revenue: \$ _____ Industry: _____

Employer Name: _____

Address: _____ Unit: _____

City: _____ Province: _____ Postal code: _____ - _____

Time at job: Y ____ M ____ Job title: _____

Annual income: \$ _____

If less than three years, where did you work previously?

Are you self-employed? Yes No

Gross revenue: \$ _____ Industry: _____

Employer Name: _____

Address: _____ Unit: _____

City: _____ Province: _____ Postal code: _____ - _____

Time at job: Y ____ M ____ Job title: _____

Annual income: \$ _____

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Address: _____ Unit: _____

City: _____ Province: _____ Postal code: _____ - _____

Time at job: Y ____ M ____ Job title: _____

Annual income: \$ _____

Primary Applicant

Co-Applicant

Other Source(s) of Income		Other Source(s) of Income	
Description	Monthly Income \$	Description	Monthly Income \$
Description	Monthly Income \$	Description	Monthly Income \$
	Total \$		Total \$

ASSETS & LIABILITIES

ASSETS (including Financial Institution)	Amount	LIABILITIES	Monthly Payment
Cash	\$	Loans	\$
RRSP	\$	Credit	\$
Stocks/Bonds/Investment	\$	Mortgage	\$
Vehicle(s) (including make/model/year)	\$	Other	\$
1.	\$	1.	\$
2.	\$	2.	\$
Other:	\$		
1.	\$		
2.	\$		

PROPERTIES OWNED BY APPLICANT AND/OR CO-APPLICANT

Property address	Property value	Total mtg. and/or HELOC	Monthly mtg. payments	Annual property taxes	Condo fees	Rental income

NEW PROPERTY INFORMATION

Municipal Address: _____ Unit: _____ City: _____
 Province: _____ Postal code: _____ - _____ Structure Age: _____ Lot size: _____ MLS# _____
 Estimated Value: \$ _____ Property Taxes: \$ _____ Condo fees: \$ _____
 Occupancy: Owner occupied Rental property Owner occupied and rental Second Home
 Construction Type: Existing Construction New Garage: Yes No Single Double Triple Attached Detached
 Heat type: Electric Baseboard Forced Air Gas/Oil Electric Hot Water
 Legal Description: _____

MORTGAGE INFORMATION

Amortization: _____ First-time buyer: Yes No Closing date: Month: _____ Day: _____ Year: _____
 Payment Frequency: Monthly Semi-monthly Weekly Bi-Weekly Accelerate Weekly Accelerate Bi-weekly Don't Know
 Term: _____ Mortgage amount: \$ _____ Down payment amount: \$ _____
 Product type: Fixed Adjustable Capped Variable Variable Buydown Don't Know
 Purpose: Purchase Improvements Refinance ETO Switch/Transfer Port Deficiency Sale Workout
 Insured: Yes No Insurer: _____

CONSENT

I/We the undersigned, declare the information provided in the mortgage application is a true and complete representation. I/We understand that it is being used to determine my/our credit worthiness and to evaluate my/our request for credit. I/We authorize Mortgage Alliance or their designate to obtain a credit report. I/We acknowledge that the completion of a credit application may take time and it might entail additional credit reports. I/We authorize Mortgage Alliance to exchange such credit information or obtain additional credit reports or obtain alerts of key changes to my/our credit worthiness ("Credit monitoring") for up to six (6) months from the date signed below to secure credit or other products and services with potential mortgage lenders, insurance companies, Authorized Agents or other service providers.

Primary Applicant's Name: _____ Signature: _____ Date: _____
 Co-Applicant's Name: _____ Signature: _____ Date: _____