



1-521 Nottinghill Rd
London ON, N6K 4L4
info@brochuassociates.ca
Phone: 226.663.8291

We require this form to be filled out yearly for each client submitting a return

Brochu & Associates thanks you for choosing us to complete your tax filing. Please carefully complete each section and return to Client Services, along with the documentation and information for processing your return.

Would you like INSTANT CASH BACK? Y or N

Preference for receiving a copy of your return: Paper or Electronic

***If electronic, would you like to join our client portal (link will be emailed)? Y or N**

Name: _____ **Phone Number:** _____

Address (including postal code): _____

SIN: _____

Date of Birth (YYYY/MM/DD): ____ / ____ / ____

Email Address: _____

May we Contact you by email? Y or N

Marital Status: _____

Spouse Name: _____

Spouse SIN: _____

Spouse Date of Birth (YYYY/MM/DD): ____ / ____ / ____

Email: _____

Did your marital status change this year? Y or N

If yes, please provide date of change: _____

Are you disabled? Y or N

Are you a Canadian Citizen? Y or N

If no, please provide landing date: _____

Residency Status: _____

Dependents:

Name: _____ **M or F**

D.O.B: (YYYY/MM/DD) ____ / ____ / ____ **SIN #:** _____

Name: _____ **M or F**

D.O.B: (YYYY/MM/DD) ____ / ____ / ____ **SIN #:** _____

Name: _____ **M or F**

D.O.B: (YYYY/MM/DD) ____ / ____ / ____ **SIN #:** _____



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Please check all that apply for the following:

- ☐ Most recent Notice of Assessment/Reassessment
- ☐ Tax installments final statement
- ☐ Void Cheque or Direct Deposit Form
- ☐ Do you own foreign property worth more than \$100,000? If yes, attach details.
- ☐ Did you dispose of property for which you are claiming principal residence exemption? If yes, attach details.
- ☐ Do you authorize CRA to provide information about you to Elections Canada?

Other Details/Important Notes for Processing Team:

By signing this form, I hereby certify that I have provided all valid and necessary information to process my tax return and assume all responsibility for any missing information should Canada Revenue decide to audit my file. I also acknowledge that my T1 General will not be filed until my signature has been obtained on the T183 form and payment has been made in full for the services provided by Brochu & Associates.

(Print Name)

(Date)

(Client Signature)