

Are you ready to file your Income Tax?

Income Receipts:

- ✓ T4s (employment Income)
- ✓ Mutual Funds & Investments (T3, T5)
- ✓ EI Benefits (T4E)
- ✓ Other Pension & Annuities (T4A)
- ✓ Old Age Security & CPP (T4A-OAS, T4AP)
- ✓ RRSP & RRIF income (T4RSP, T4RIF)
- ✓ Worker's Compensation (T5007)
- ✓ Declaration of Employment Conditions (T2200)

Other Income & Expense Receipts:

- ✓ Small Business income & expenses
- ✓ Rental income & expenses
- ✓ Volunteer fire fighters certification
- ✓ Disability tax credit certificate
- ✓ Sale of stocks, bonds or real estate
- ✓ Auto/travel logbook & expenses
- ✓ Northern residents information
- ✓ Amounts paid in tax instalments

Expense Receipts:

- ✓ RRSP Contribution slips
- ✓ Moving expenses
- ✓ Rent/property tax receipts
- ✓ Medical expenses
- ✓ Charitable donations receipts
- ✓ Political donations
- ✓ Child care expenses
- ✓ Adoption expenses
- ✓ Child support/Alimony payments
- ✓ Attendant expenses
- ✓ Support for child or spouse
- ✓ Home office expenses
- ✓ Tool expenses (Trades person)
- ✓ Exams for professional certification
- ✓ Professional or Union dues
- ✓ Tuition (T2202A)
- ✓ Interest paid on student loans
- ✓ Qualified Canadian Journalism organization

Previous Information:

- ✓ Last year's Notice of Assessment
- ✓ Last year's Tax Return
- ✓ Netfile Access Code (if you are not e-filing)
- ✓ Any correspondence with CRA



Your Small Business Finance Department

info@LNMA-CPA.com