

CONSULTATION AND NEXT STEPS

Consultation: The questions set forth and the information obtained during your consultation will help the attorney to better understand your legal needs. Your responses are protected by attorney/client privileged and will be held in strict confidence; therefore, please provide complete and honest answers to all questions so that the Attorney may better assess your legal matter.

The purpose of an initial consultation is for the Attorney to advise you, the *prospective* client, what if anything, may be done for you, and what the minimum fee therefore will be. *The purpose is not to render a definitive legal opinion*, as it may be impossible to fully assess a matter within the time frame allotted for a consultation or with the information or documents that you may be able to provide at the initial consultation. Consultations generally last one hour. One of three outcomes is possible following your consultation.

- A. You and the Attorney mutually agree to the terms of services. (Upon execution of a separate Legal Services Agreement signed by both you and the Attorney.);
- B. The Attorney declines to provide legal services; or
- C. You decide not to use the services of the Attorney.

Representation: Following your initial interview, if you agree to hire the Attorney, and the Attorney agrees to represent you, you will both sign a Legal Services Agreement. The Agreement will set forth the terms and conditions of legal services. If the Attorney is willing to represent you and you decide not to sign a Legal Services Agreement today, you are strongly urged to schedule a second appointment with the Attorney at the earliest possible time or to immediately consult with other legal counsel to protect your rights, if applicable.

NOTICE: Neither the Attorney nor anyone at Mosson Law, LLC represents you with regard to any matters discussed during your consultation unless and until both you and the Attorney execute a written Agreement for legal services, which will set forth the terms and conditions of representation, including the attorney's fees and any expenses associated with your matter. Mosson Law, LLC, only represents people through mutually signed Legal Services Agreements.

If the Attorney does not agree to represent you, even though you request representation, the Attorney will provide his/her decision to you in writing to your known address. If your legal problem(s) involve a potential lawsuit, it is important that you realize a lawsuit must be filed within a certain period of time called a Statute of Limitations. Therefore, the Attorney strongly urges you to immediately consult with another attorney to protect your rights. The Attorney's decision not to represent you should not be taken by you as an expression regarding the merits of your case. If you do not sign a Legal Services Agreement, there is no representation.

Your signature below acknowledges that you have read and understand the purpose of this legal consultation. It DOES NOT mean you have hired the Attorney. You will receive legal as well as practical advice.

SIGNATURE _____ DATE ____/____/____

Client Questionnaire 2019

Name:

First

Middle

Last

Referring Person: _____

I. Personal Data

Address: _____

City: _____ **State:** _____ **Zip Code:** _____

Home Phone: _____ **Work Phone:** _____

Cell Phone: _____ **E-mail Address:** _____