

**PERSONAL INFORMATION**



**APPLICANT**

NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ SIN \_\_\_\_\_

MARITAL STATUS: ( ) MARRIED ( ) SINGLE ( ) DIVORCED ( ) COMMON-LAW ( ) OTHER

OWN/RENT \$ \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ PC \_\_\_\_\_

CELL NO: ( ) \_\_\_\_\_ HOW LONG @ PRESENT ADDRESS? \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

**EMPLOYER INFORMATION:** \*\* IF SELF-EMPLOYED, 2 YEAR NET INCOME AVERAGE IS REQUIRED

EMPLOYER \_\_\_\_\_ WORK TEL: \_\_\_\_\_

OCCUPATION \_\_\_\_\_ ANNUAL INCOME \_\_\_\_\_ \*\*

ADDRESS: \_\_\_\_\_ CITY \_\_\_\_\_ PROV \_\_\_\_\_ POSTAL \_\_\_\_\_

LENGTH OF EMPLOYMENT \_\_\_\_\_ (IF LESS THAN 3 YEARS PLEASE PROVIDE PREVIOUS EMPLOYER)

PREVIOUS EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

ANNUAL INCOME \_\_\_\_\_ NUMBER OF YEARS \_\_\_\_\_ WORK TEL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY \_\_\_\_\_ PROV \_\_\_\_\_ POSTAL \_\_\_\_\_

**ADDITIONAL INCOME SOURCE:**

Child Support \_\_\_\_\_ Alimony \_\_\_\_\_ Pension \_\_\_\_\_

ODSP \_\_\_\_\_ CHILD TAX BENEFIT \_\_\_\_\_ RENTAL/INVESMENT \_\_\_\_\_ OTHER \_\_\_\_\_

**CO -APPLICANT**

NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ SIN \_\_\_\_\_

MARITAL STATUS: ( ) MARRIED ( ) SINGLE ( ) DIVORCED ( ) WIDOWED ( ) COMMON-LAW ( ) OTHER

OWN/RENT \$ \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ PC \_\_\_\_\_

# OF DEPENDANTS \_\_\_\_\_

HOME TEL: ( ) \_\_\_\_\_ HOW LONG @ PRESENT ADDRESS? \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

**EMPLOYER INFORMATION:** \*\* IF SELF-EMPLOYED, 2 YEAR NET INCOME AVERAGE IS REQUIRED

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

ANNUAL INCOME \_\_\_\_\_ \*\* WORK TEL. ( \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY \_\_\_\_\_ PROV \_\_\_\_\_ POSTAL \_\_\_\_\_

HOW LONG HAVE YOU WORKED THERE? \_\_\_\_\_

**(IF LESS THAN 3 YEARS PLEASE PROVIDE PREVIOUS EMPLOYER)**

EMPLOYER \_\_\_\_\_

OCCUPATION \_\_\_\_\_ ANNUAL INCOME \_\_\_\_\_ NO. of Years \_\_\_\_\_

**ADDITION INCOME SOURCE**

CHILD SUPPORT \_\_\_\_\_ PENISON/ ODSP \_\_\_\_\_ RENTAL/INVESTMENT \_\_\_\_\_

OTHER \_\_\_\_\_ ALIMONY \_\_\_\_\_ CHILD TAX BENEFIT \_\_\_\_\_

**FINANCIAL NETWORK**

**ASSETS**

SAVINGS IN BANK ACCT \$ \_\_\_\_\_  
REAL ESTATE CURRENT VALUE \$ \_\_\_\_\_  
ORIGINAL PURCHASE PRICE \$ \_\_\_\_\_

VEHICLE EST. VALUE \$ \_\_\_\_\_  
YEAR \_\_\_\_\_ MAKE \_\_\_\_\_

VEHCILE EST. VALUE \$ \_\_\_\_\_  
YEAR \_\_\_\_\_ MAKE \_\_\_\_\_

**OTHER ASSETS**

RRSP'S \$ \_\_\_\_\_  
MUTUAL FUNDS \$ \_\_\_\_\_  
STOCKS/BONDS \$ \_\_\_\_\_  
LIRA \$ \_\_\_\_\_  
RV/TRAILE/OTHER: \$ \_\_\_\_\_

**LIABILITIES**

	BALANCE	PAYMENT
MORTGAGES	\$ _____	\$ _____
2ND MORTGAGE	\$ _____	\$ _____

ORIG. MTG AMT \$ \_\_\_\_\_ RATE \_\_\_\_\_

MORTGAGE MATURING DATE \_\_\_\_\_

**LIABILITIES & BALANCE**

**MONTHLY PAYMENT**

VEHICLE \$ \_\_\_\_\_ \$ \_\_\_\_\_

VEHICLE \$ \_\_\_\_\_ \$ \_\_\_\_\_

OTHER LOANS \$ \_\_\_\_\_ \$ \_\_\_\_\_

LINE OF CREDIT \$ \_\_\_\_\_ \$ \_\_\_\_\_

CREDIT CARD \$ \_\_\_\_\_ \$ \_\_\_\_\_

CREDIT CARD \$ \_\_\_\_\_ \$ \_\_\_\_\_

CREDIT CARD \$ \_\_\_\_\_ \$ \_\_\_\_\_

TRAILER/  
OTHER \$ \_\_\_\_\_ \$ \_\_\_\_\_

**PURPOSE OF APPLICATION:**

( ) Purchase a Property ( ) Mortgage Renewal ( ) Refinance Mortgage ( ) Spousal Buy-Out (Divorce)

**PROPERTY DESCRIPTION** (FOR EXISTING PROPERTY)

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_

POSTAL CODE \_\_\_\_\_ SQ.FEET \_\_\_\_\_

ANNUAL PROPERTY TAXES \$ \_\_\_\_\_ MONTHLY CONDO FEES \$ \_\_\_\_\_

**DOWN PAYMENT TOTAL AMOUNT \$ \_\_\_\_\_**

RRSP \$ \_\_\_\_\_

GIFT \$ \_\_\_\_\_

LIRA \$ \_\_\_\_\_

SALE OF PROPERTY \$ \_\_\_\_\_

SAVINGS ACCOUNT \$ \_\_\_\_\_

REFINANCE OF EXISTING PROPERTY \_\_\_\_\_

APPLICANT \_\_\_\_\_

DATE: \_\_\_\_\_

CO - APPLICANT: \_\_\_\_\_

DATE: \_\_\_\_\_

REFERRED BY: \_\_\_\_\_

I/We warrant and confirm that the information given in the mortgage application is true and correct and I/We understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.