



PROSPERA
CHARTERED ACCOUNTANTS

Name: _____

Address: _____

City: _____ Postal Code: _____

Date of Birth: _____ SIN #: _____

Spouse Name: _____ (include common-law spouse)

Date of Birth: _____ SIN #: _____

Marital Status: _____ Date of marriage (if this year) _____

Date of separation/divorce or Widowed (if this year) _____

Home Telephone: _____ Work Telephone: _____

Cell: _____ E-Mail: _____

(Please circle the best way(s) to contact you)

Dependant Children Information

Children's Names	Date of Birth	SIN #

Note that world wide income must be reported on your Canadian income tax return.

1. Number of days in USA in 2019 ____ 2018 ____ 2017 ____ (If less than 3 weeks ignore this)

Are you a *U.S. citizen, Green Card Holder*, or were you, or your parents *born in the United States*?
You likely have U.S. filing obligations. US Citizen **Y/N**

2. If you **DO NOT** wish your name and address to be forwarded to Elections Canada check here

3. Did you sell any type of real estate in 2019, including principal residence? **Y/N**

4. I had more than \$100,000 of foreign assets (cash, investments, real estate (rental only), shares of foreign companies and other foreign securities **AT ANY TIME** in the year)
Y/N

Please note that this includes US stocks and bonds held in Canadian broker accounts

5. Date became or ceased to be resident of Canada: ____ CDN Citizen **Y/N**

6. Do you require us to prepare a GST return for you? **Y/N**

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