

Date: May 16, 2019

**Computershare**  
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**AMENDED**

To: All Canadian Securities Regulatory Authorities

**Subject: CO2 GRO INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|  |   |
|--|---|
| Meeting Type :   | <b>Annual General and Special Meeting</b> |
| Record Date for Notice of Meeting :                      | May 13, 2019                              |
| Record Date for Voting (if applicable) :                 | May 13, 2019                              |
| Beneficial Ownership Determination Date :                | May 13, 2019                              |
| Meeting Date :   | June 27, 2019                             |
| Meeting Location (if available) :                        | Toronto, Ontario                          |
| Issuer sending proxy related materials directly to NOBO: | Yes                                       |
| Issuer paying for delivery to OBO:                       | Yes                                       |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
|--------------------|---------------------|--------------|
| COMMON SHARES      | 12595N105           | CA12595N1050 |

Sincerely,

**Computershare**  
Agent for CO2 GRO INC.