

(TSX-V; GROW, OTCQB; BLONF, Frankfurt; 4021)

Delivering CO2 to Growers Everywhere™

600 billion sq. ft. of Global Protected Ag Capacity Only 1% Can Currently Gas with CO₂ CO2 Delivery Solutions[™] can deliver CO₂ to ALL Protected Ag

Patent protected CO2 Delivery Solutions[™] naturally and safely dissolves CO₂ gas into water creating a saturated CO₂ solution. When misted on plants, more carbon is available for the plants resulting in improved crop yields by up to 30%, while providing additional protection from pathogens, enabling all protected agriculture facilities to maximize their value.

- **Demonstrated up to 30% value increase to growers** on fruiting vegetables and berries, leafy greens and flowers.
- **Demonstrated Perimeter Protection**[™] from micro pathogens *E. coli* and powdery mildew, reducing crop losses.
- **95% less CO₂ gas required** compared to CO₂ gassing to achieve increased yields, dramatically lowering production costs and reducing growers' ecological footprint.
- **Patent protected** CO2 Delivery Solutions[™] can be easily adapted into all protected agriculture facilities (greenhouse, hoop house, tunnel, net & shade house, vertical).

<u>Current Markets Traction</u> (mostly greenhouse)

Israel

- US, Canada & Mexico 7.5 billion sq. ft. (vegetables & fruit, *Cannabis*/hemp)
 - 1.5 billion sq. ft. (vegetables & fruit, Cannabis/hemp)
- Middle East (UAE & Gulf) 1.0 billion sq. ft. (vegetables & fruit)
- UK, NL and Belgium 0.8 billion sq. ft. (vegetables & fruit)
- Colombia, Ecuador, Salvador 1.0 billion sq. ft. (vegetables & fruit, floriculture)
- Southern Africa 0.3 billion sq. ft. (vegetables & fruit)
- Malaysia 0.8 billion sq. ft. (vegetables & fruit)

Business Development Model

CO2 GRO Inc.'s sales representatives cover North America; six Ag-Industrial partners cover the Mexico, Middle East, Southern Africa, select EU and select Central and South American countries. Marketing partners are currently being assessed to expand international sales presence.

Revenue Model

Custom designed and installed systems sold based on client's square footage and misting infrastructure. Standard Commercial Terms or Payment Plan options.

Environmental, Social and Governance (ESG)

At CO2 GRO, ESG is a sustainability platform with a Planet, People and Profits focus:

- CO2 GRO is committed to diversity, inclusiveness and equality in our work place;
- CO2 GRO is committed to ensuring our technology enhances global food production;
- CO2 GRO's technology can help improve local food security; and
- CO2 Delivery Solutions[™] can help reduce a grower's ecological footprint.

To learn more about CO2 Delivery Solutions[™] please <u>watch this video</u>. To see a CO2 Delivery Solutions[™] VCO2 system installation please <u>watch this video</u>.

Investor Website <u>www.co2gro.ca</u> Technology Website <u>www.co2delivery.ca</u>

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