



(TSX-V; GROW, OTCQB; BLONF, Frankfurt; 4021)

***Delivering CO<sub>2</sub> to Growers Everywhere™***

**600 billion sq. ft. of Global Protected Ag Capacity**

**Only 1% Can Currently Gas with CO<sub>2</sub>**

**CO<sub>2</sub> Delivery Solutions™ can deliver CO<sub>2</sub> to ALL Protected Ag**

Patent protected CO<sub>2</sub> Delivery Solutions™ naturally and safely dissolves CO<sub>2</sub> gas into water creating a dissolved CO<sub>2</sub> solution. When misted on plants, more carbon is available for the plants resulting in improved crop yields by up to 30%, while providing additional protection from pathogens, enabling all protected agriculture facilities to maximize their value.

- **Demonstrated up to 30% value increase to growers** on fruits & vegetables (including tomatoes, peppers, berries and leafy greens) and other crops.
- **Demonstrated Pathogen Perimeter Protection™** from micro pathogens – such as *E. coli* and powdery mildew, reducing crop losses.
- **90% CO<sub>2</sub> gas savings** versus traditional CO<sub>2</sub> enrichment practices to achieve increased yields, dramatically lowering production costs and reducing growers' ecological footprint.
- **Patent protected** CO<sub>2</sub> Delivery Solutions™ can be easily adapted into all protected agriculture facilities (greenhouse, hoop house, tunnel, net & shade house, vertical).

#### Current Markets Traction

- |                               |                     |
|-------------------------------|---------------------|
| • US, Canada & Mexico         | 7.5 billion sq. ft. |
| • Spain                       | 5.0 billion sq. ft. |
| • Japan                       | 5.0 billion sq. ft. |
| • Israel                      | 1.5 billion sq. ft. |
| • Middle East (UAE & Gulf)    | 1.0 billion sq. ft. |
| • UK, NL and Belgium          | 0.8 billion sq. ft. |
| • Colombia, Ecuador, Salvador | 1.0 billion sq. ft. |
| • Southern Africa             | 0.3 billion sq. ft. |
| • Malaysia                    | 0.8 billion sq. ft. |

### Business Development Model

CO2 GRO Inc.'s sales representatives cover North America; eight ag-industrial partners cover Mexico, Spain, Middle East, Southern Africa, EU, Central & South America and Asia. Marketing partners are currently being assessed to expand international sales presence.

### Revenue Model

Custom designed and installed systems sold based on client's cultivation area. Standard Commercial Terms or Payment Plan options.

### Environmental, Social and Governance (ESG)

We are committed to ESG as a sustainability platform with a Planet, People and Profits focus:

- Diversity, inclusiveness and equality in our work place;
- Ensuring our technology enhances global food production;
- Improving local food security and help reduce our customer's ecological footprint.

To learn more about CO2 Delivery Solutions™ please [watch this video](#).

To see a system installation please [watch this video](#).

Investor Website [www.co2gro.ca](http://www.co2gro.ca)

Technology Website [www.co2delivery.ca](http://www.co2delivery.ca)

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