



TSX-V; GROW, OTCQB; BLONF, Frankfurt; 4021

Delivering CO₂ to Growers Everywhere™

50 billion sq. ft. of Global Greenhouse capacity worldwide

42 billion sq. ft. could not economically employ CO₂ to enhance crop yields until NOW;

NOW they can achieve a ~30% value increase with CO₂ Delivery Solutions™

Patent protected CO₂ Delivery Solutions™ naturally and safely dissolve CO₂ gas into water creating an aqueous CO₂ solution. When misted on plants, it improves crop yields by up to 30% while providing additional plant Perimeter Protection™, enabling all greenhouses to maximize their value.

- **Demonstrated 30% value increase to growers** on hemp, *Cannabis*, lettuce, microgreens, peppers, strawberries, orchids, periwinkles and chrysanthemums.
 - **Demonstrated Perimeter Protection™ plant** resistance to micro pathogens - *E. coli* and powdery mildew, reducing crop losses.
 - **90%-95% less CO₂ gas required** in aqueous form to achieve yield results on par with consistent CO₂ gassing, dramatically lower costs and zero greenhouse gas emissions through venting and leaks.
- Patent protected** CO₂ Delivery Solutions™ can be easily adapted into all greenhouse, indoor and other protected cultivation facilities.

Existing Markets for CO₂ Delivery Solutions™

- **US & Canada** 1.5 billion sq. ft. (100M for cannabis and hemp plants, 300M food plants)
- **Israel** 1.5 billion sq. ft. (current focus on *Cannabis* plants)
- **Middle East (UAE & Gulf)** 1 billion sq. ft. (focus greenhouse vegetables & fruits)
- **UK, NL and Belgium** 0.8 billion sq. ft. (focus greenhouse vegetables & fruits)
- **Mexico, Colombia & Salvador** 4.8 billion sq. Ft. (Flowers and greenhouse vegetables) El Salvador
- **South Africa** 0.3 billion sq. ft. (focus shade & covered house vegetables)
- **Malaysia** 0.80 billion sq. ft. (vegetables and fruits)

Business Development Model

CO2 GRO Inc.'s sales representatives cover North America; six Ag-Industrial partners cover the Middle East, South Africa, select EU and select Central and South American countries. Marketing partners being entertained and assessed to expand international sales presence.

Revenue Model Environmental, Social and Governance (ESG)

Custom designed and installed systems sold based on client's square footage and misting infrastructure. One-time purchase or Payment Plan options and Service & Maintenance plans.

Environmental, Social and Governance (ESG)

At CO2 GRO ESG is a sustainability platform with a planet, people and profits focus:

- CO2 GRO is committed to diversity, inclusiveness and equality in our work place;
- CO2 GRO is committed to ensuring our CO2 Delivery Solutions™ enhances global food production;
- CO2 GRO's technology can improve local food security by shortening extended supply chains;
- CO2 GRO can reduce a greenhouse carbon footprint by up to 95%; and
- CO2 GRO promotes up to 95% co2 uptake by plants – almost 100% carbon sequestration.

Companies with strong ESG practices outperform their peers

To learn more about CO2 Delivery Solutions™ please [watch this video](#). To see a CO2 Delivery Solutions™ VCO2 system installation please [watch this video](#).

Investor Website www.co2gro.ca **Products & services Website** www.co2delivery.ca

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