

RL-2 slip: Retirement and annuity income

Keep your RL-2 slip for your files.

Explanation of boxes and instructions

Where applicable, enter on the appropriate lines of your income tax return the amounts shown in the boxes of the RL-2 slip.

- Box A** Payments from a registered pension plan (line 122)
- Box B** Payments from an RRSP, a RRIF, a DPSP, a PRPP, a VRSP or annuities (line 122)
- Box C** Other payments:
- Enter this amount on line 154 if it was paid under a registered or an unregistered pension plan, a DPSP, an RRSP, an income-averaging annuity for artists, an income-averaging annuity contract or an unfunded supplemental pension plan.
 - Enter this amount on line 119 if it was paid under the QPP.
- Box D** Refund of RRSP premiums paid to a surviving spouse (lines 154 and 250)
- Box E** Benefit deemed to have been received at the time of death (RRSP, RRIF, PRPP or VRSP). Enter this amount on line 122 (in the case of a RRIF, a PRPP or a VRSP) or on line 154 (in the case of an RRSP). See guide IN-117-V.
- Box F** Refund of unused RRSP, PRPP or VRSP contributions (line 154)
- Box G** Amount that is taxable because of the revocation of the registration of an RRSP or a RRIF. Enter this amount on line 122 (in the case of a RRIF) or on line 154 (in the case of an RRSP).
- Box H** Other income (RRSP or RRIF) (line 154)
- Box I** Amount giving entitlement to a deduction (RRSP or RRIF) (line 250)
- Box J** Québec income tax including the health contribution, withheld at source (line 451)
- Box K** Income earned after death (RRSP, RRIF, PRPP or VRSP). Enter this amount on line 122 (in the case of a RRIF, PRPP or VRSP) or on line 154 (in the case of an RRSP). In the case of a succession, see guide TP-646.G-V.
- Box L and box O** Withdrawals from an RRSP under the Lifelong Learning Plan (LLP) or the Home Buyers' Plan (HBP). See point 9 in the instructions for line 154 in the guide to the income tax return.
- Box M** Tax-paid amounts (for information only)

Abbreviations used in the box marked "Provenance des revenus"

- FERR-A** Insured registered retirement income fund ("fonds enregistré de revenu de retraite assuré")
- FERR-D** Depository registered retirement income fund ("fonds enregistré de revenu de retraite dépositaire")
- FERR-F** Trusteed registered retirement income fund ("fonds enregistré de revenu de retraite fiduciaire")
- RAP** Home Buyers' Plan ("régime d'accession à la propriété")
- RE** Income-averaging annuity ("rente d'étalement/contrat de rentes à versements invariables")
- REEP** Lifelong Learning Plan ("régime d'encouragement à l'éducation permanente")
- REER-A** Insured registered retirement savings plan ("régime enregistré d'épargne-retraite assuré")
- REER-D** Depository registered retirement savings plan ("régime enregistré d'épargne-retraite dépositaire")
- REER-F** Trusteed registered retirement savings plan ("régime enregistré d'épargne-retraite fiduciaire")
- REPA** Income-averaging annuity for artists ("rente d'étalement pour artiste")
- RO** Ordinary annuity ("rente ordinaire")
- RPA** Registered pension plan ("régime de pension agréé")
- RPAC** Pooled registered pension plan ("régime de pension agréé collectif")
- RPDB** Deferred profit-sharing plan ("régime de participation différée aux bénéfices")
- RPNA** Unregistered pension plan ("régime de pension non agréé")
- RRQ** Québec Pension Plan ("Régime de rentes du Québec")
- RVER** Voluntary retirement savings plan ("régime volontaire d'épargne-retraite")

Boxes under "Renseignements complémentaires" (additional information)

- Box B-1** Payment from a RRIF exceeding the minimum amount
- Box B-2** Payment from a RRIF that was transferred (line 250)
- Box B-3** Designated benefit exceeding the minimum amount
- Box B-4** Transferred designated benefit (line 250)
- Box C-1** Single payment accrued to December 31, 1971 (line 402)
- Box C-2** Single payment under an unregistered pension plan
- Box C-3** Excess amount of a single payment transferred
- Box C-4a** Payments received under a retirement pension
- Box C-4b** Payments received under a surviving spouse's pension
- Box C-4c** Payments received under a disability pension
- Box C-4d** Payments received under an orphan's pension
- Box C-4e** Payments received under a pension for a disabled person's child
- Box C-4f** Death benefit
- Box C-6** Number of months in the year during which the annuitant was disabled
- Box C-7** Date on which the disability pension ceased to be paid
- Box C-8** First month of disability
- Box C-9** Special tax deducted at source (line 443)
- Box 201** Type of plan or fund
- Box 210** Charitable donations. See the instructions for line 395 in the guide to the income tax return.
- Box 235** Premium paid to a private health services plan. See the instructions for line 381 in the guide to the income tax return.