



CO2 GRO Inc. (GROW.TSXV) - Revolutionizing Plant Growth

Growing Jurassic Size Plants for Jurassic Value Creation

\$9 Trillion Global Plant Market

Patent Protected CO2 Foliar Spray Technology

CO2 GRO safely dissolves CO2 gas into water that when foliar sprayed on plant leaves, increases indoor/outdoor crop yields by up to 50% while accelerating plant maturity

- Proven larger accelerated plant growth in multiple trials
- Applicable to a wide range of indoor and outdoor plants (e.g. cannabis, lettuce, micro greens)
- Dramatic improvement in yields and accelerated growth rates over indoor CO2 airborne gassing
- Using dissolved CO2 can lead to CO2 savings of \$200k-\$400k per 1M sq. foot greenhouse
- Patented CO2 foliar spray hardware easily adaptable to all irrigation systems
- 1 million sq. foot cannabis greenhouse using CO2 foliar spray will add a net additional crop/y or **\$100M/y** from sharply higher bud weight per plant grown and faster plant maturity

Global Annual CO2 Foliar Spray Market

Global Food Production - \$8 Trillion/y (2015)

Global Tobacco/Non-Food - \$1 Trillion/y (2016)

Global Greenhouse Crops - \$340 Billion/y (2015)

Global Cannabis- \$50 Billion/Y - (2022 est.)

Annual Revenue Potential based on 1% worldwide wholesale plant grow market penetration- USD\$225 million/y, first revenue in Q3 2018

Revenue Model

Royalty on increased crop yields through continuing equipment lease programs

Possible sharing of CO2 gassing cost savings – greenhouses only

Business Development Model

North America and International – partner with agri-business companies

20 commission only CO2 Business Development Agents have signed NDA's and Consulting Agreements