



broker		company	
street		city	
province		postal code	
phone	fax	email	
toll free fax	toll free phone	cellphone	

PERSONAL INFORMATION (client)

PRINCIPAL APPLICANT

Title Mr. Mrs. Ms. Miss.

First Name

Middle Name

Last Name

Date of Birth

SIN

Married Single Common Law Divorced Separated

of dependants

CURRENT ADDRESS

Street

City

Province

Postal Code

Years There

Own

Rent

Monthly Payment/Rent

Home Phone

Cellphone

Work Phone

Email

If less than 3 years, please provide your previous address

Street

City

Province

Postal Code

Years There

Owned

Rented

CO-APPLICANT (if necessary)

Title Mr. Mrs. Ms. Miss.

First Name

Middle Name

Last Name

Date of Birth

SIN

Married Single Divorced Common Law

of dependants

CURRENT ADDRESS

Street

City

Province

Postal Code

Years There

Own

Rent

Monthly Payment/Rent

Home Phone

Cellphone

Work Phone

Email

If less than 3 years, please provide your previous address

Street

City

Province

Postal Code

Years There

Owned

Rented

EMPLOYMENT INFORMATION

PRINCIPAL APPLICANT

Current Employer

Street Address

City, Prov, Postal Code

Position

Income Type Salary Contract Self
 Hourly Full-Time Part-Time

Annual Income Years There

If less than 3 years, please provide your previous address

Previous Employer

Address

City, Prov, Postal Code

Position

Income Type Salary Contract Self
 Hourly Full-Time Part-Time

Annual Income Years There

Comm. or Bonus Income

Monthly Rental Income

CO-APPLICANT

Current Employer

Street Address

City, Prov, Postal Code

Position

Income Type Salary Contract Self
 Hourly Full-Time Part-Time

Annual Income Years There

If less than 3 years, please provide your previous address

Previous Employer

Address

City, Prov, Postal Code

Position

Income Type Salary Contract Self
 Hourly Full-Time Part-Time

Annual Income Years There

Comm. or Bonus Income

Monthly Rental Income

ASSETS

PRINCIPAL APPLICANT

Balance

Name of Bank

Savings Account Balance

Chequing Account

Balance

RRSP Balance

Stocks/Bonds

Vehicle(s) Value

Residence

Other Real Estate

Other

Property details for any
Invest/Revenue Property

Full address:

CO-APPLICANT

Balance

Name of Bank

Savings Account Balance

Chequing Account

Balance

RRSP Balance

Stocks/Bonds

Vehicle(s) Value

Residence

Other Real Estate

Other

Property details for any
Invest/Revenue Property

Full address:

LIABILITIES

PRINCIPAL APPLICANT	Monthly Payment	Balance	Name of Bank	CO- APPLICANT	Monthly Payment	Balance	Name of Bank
Mortgage				Mortgage			
Credit Cards				Credit Cards			
RRSP Loan				RRSP Loan			
Auto Loan(s)				Auto Loan(s)			
Bank Loan(s)				Bank Loan(s)			
Residence Mrtge				Residence Mrtge			
Taxes/Strata Fees				Taxes/Strata Fees			
Other				Other			
Other				Other			

SIGNATURES

Signature of Applicant

Date

Signature of Co-Borrower
(if applicable)

Date

We hereby certify that the information given in my/our mortgage application is complete, correct and is given for the purpose of obtaining the mortgage loan and/or financial services applied for.

I/We authorize the receipt and exchange of information about me/us with your affiliates from time to time as you deem appropriate and to the sharing or exchange of reports and information with the credit reporting agencies, credit bureaus, mortgage insurers, and/or any other person, corporation, firm or enterprise with whom I/We have or propose to have a financial relationship.