

Embracing Change

CREATING A LIFE PLAN IN THE MIDST OF MARITAL TURMOIL

As an accountant, financial planner and divorce financial analyst, Tesia Brooks, owner of Brooks Financial, is dedicated to serving the needs of her clients. Specializing in retirement income planning, changes in marital relationships and career transition, Tesia understands that people need the greatest support when a significant change has occurred in their life.

“The Brooks Financial team has per-

sonally dealt with divorce, raising families, children leaving home, career changes and the death of family members,” Tesia explains. “We have great understanding and compassion for our clients who are going through these changes.”

Divorce is often an emotionally challenging, and sometimes chaotic, experience. It is difficult to work through the financial impact of these changes when you are experiencing so much emotional

and spiritual turmoil. Yet, it’s during divorce that people need to make some of the biggest financial decisions of their lives.

Brooks Financial ensures that clients make wise decisions based on objective facts instead of overwhelming emotions. The end result is a “Life Plan” to help them achieve sound long-term financial stability.

“I have experienced divorce twice, one with no children and one with one child,” Tesia explains. “Divorce is extremely difficult on everyone involved. I have made it my career journey to support my clients and help them make it through.”

When establishing Brooks Financial, Tesia knew that she needed to include her clients in the planning process. In past career roles she was tasked with creating financial plans for clients, but the client was never involved in the process. In fact they would never even meet face to face.

“We take the time to work with clients to assist them in visioning their future. They understand by actually being involved in that process,” Tesia explains. “This enables clients to see for themselves that the planning software simulates their real life circumstances and wants. When people can visualize and become part of the process they can then effortlessly act on that plan. It is the action that brings about success.”

As a professional dealing with enormous life changes every day, Tesia reminds us that perspective is key.

“All transitions come about from a need for change,” Tesia said. “My advice to my clients is to try and see their change in this light and have some excitement for where their new path is taking them.”

Learn more about Brooks Financial at www.brooksfinancial.ca



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