

enrollment/change/waiver Group Insurance Form

Ameritas Life Insurance Corp. of New York 1350 Broadway, Ste. 2201 / New York, NY 10018 / 800-628-8889 / ameritas.com



| | | | |
|--|---|------------------------|---------------------|
| Policy and Div. # 026- _____ Cert. # _____ | COBRA: If individual is a continuee: _____ | Qualifying Event _____ | Date of Event _____ |
|--|---|------------------------|---------------------|

Name and Address of Employer (Policyholder) _____

1 to enroll Dental Eye Care To terminate all coverages

Member Information

Member Status Single Married Domestic Partner* *As defined by state law or your Group.

Member's last name, first name, MI _____

Date of birth _____ Male Female

Occupation _____

Home address _____ City _____ State _____ ZIP _____

E-mail address (limit of 60 characters) _____

Are you covered under another **dental** insurance plan? **Member:** Yes No **Dependents:** Yes No

Are you covered under another **eye care** insurance plan? **Member:** Yes No **Dependents:** Yes No

Dependent Coverage Information

 List all eligible dependents to be added or deleted. (Member must be enrolled to cover dependents)

| Print full legal name (last, first, MI) | Dental | | Eye Care | | Relationship | Sex | Date of birth | Disabled? | College student? |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------|-----|---------------|--------------------------|--------------------------|
| | add | drop | add | drop | | | | | |
| 1 _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | <input type="checkbox"/> | <input type="checkbox"/> |

Please Sign

 (member/policyholder) **The certificate provides dental and eye care benefits only. Review your certificate carefully.**

As an member, I hereby apply for, or waive (if indicated), group insurance, for which I am eligible or may become eligible. If contributions are required, I authorize my employer to deduct premiums from my salary. *THE FOLLOWING APPLIES ONLY TO SECTION 125 FLEXIBLE BENEFITS PLANS:* I am signing up for coverage until the next enrollment period except in the case of a life event. This information was explained in the plan's solicitation materials which I have read and understand. I represent that the information I have provided is complete and accurate to the best of my knowledge. The policyholder certifies the date of employment, job title, hours worked and salary information are correct according to the Policyholder's records.

| | | | | |
|---|------------|--|--|------------|
| X _____ Member Signature (do not print) | Date _____ | | X _____ FOP Signature (do not print) | Date _____ |
|---|------------|--|--|------------|

Any person who knowingly and with intent to defraud any insurance company or other reason files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five-thousand dollars and the stated value of the claim for each such violation.

| | | | |
|-----------------------------------|----------------|-------|-----------|
| Member late entrant date _____ | Effective Date | Class | Dep. Code |
| Dependent late entrant date _____ | | | |

2 to change

Name Change New Name _____ Old Name _____

Add Dependent Coverage

If due to marriage, what is the date of marriage? _____ If due to birth/adoption, what is the date of event? _____

If due to loss of coverage, date and reason: _____

If other, the date of event and please explain: _____

Drop Dependent Coverage Number of dependents still covered: _____ Effective date of drop: _____

Due to divorce Due to death Due to annual election period Exceeds maximum age to qualify as dependent

Other (please explain) _____

3 to waive

 IF YOU DO NOT WANT COVERAGE, COMPLETE THE WAIVER SECTION. THE WAIVER MAY NOT BE ALLOWED FOR THIS PLAN, CHECK WITH YOUR ORGANIZATION. I have been given an opportunity to apply for Group Insurance offered by my organization, and have decided not to accept the offer for:

myself (does not apply to TRUST policies) **spouse/domestic partner** **child(ren) only** **spouse/domestic partner and child(ren)**

because _____

Name of insurance company and organization of dependent _____

Should I desire to apply for this group insurance in the future, I realize that a "late entrant" penalty may be applied.

tips for filling out this form

To Enroll

Missing, incomplete or illegible information can cause delays in adding new members to the system and could create errors in billing. To ensure proper handling of your enrollment forms, please make sure the following areas are completed:

- **Policy Name and Group Number** – to make sure plan members are added to the correct group.
- **Department/Division Numbers** – so plan members are added in the proper locations, and appear in the appropriate section on the billing if the group has multiple departments or divisions.
- **Social Security Numbers** – the most important identifier for plan members when calling in with claims or administrative questions. Please double check to make sure your social security number is accurate and written clearly.
- **Full-time Employment Date** – needed so the correct effective date is calculated for new members.
- **Class Number** – needed when the plan has more than one class of members.

To Change

Changing Dependent Codes – When adding or dropping dependents, please note whether this change is because of a “life event” or for some other reason. (Examples of life events: marriage, birth of a child, divorce . . .) Please remember to include the date of the event. Late entrant status will be applied if a life event is not included. Be specific when changing status so all dependents who are still eligible will be covered.

Imaging

In order to provide better service, our administration system utilizes image technology. In the image environment, we scan your enrollment forms into our system, making them easier and faster to access. Better quality forms help us to process your enrollments faster. Unfortunately, certain forms are difficult or impossible to scan. The following list of helpful hints will make your forms easier to scan:

Do:

- 1) submit clear, legible enrollment forms.
- 2) underline or circle important information.
- 3) use blue or black ink.

Don't:

- 1) submit dark copies as they appear black on imaging.
- 2) highlight, which blackens the area so it cannot be read.
- 3) write on the top or bottom margins. This information is not always captured on the image system.